

November 2023

Key compliance dates

Wednesday, November 1

Semiweekly depositors deposit FICA and withheld income tax on wages paid on October 25-27.

Friday, November 3

Semiweekly depositors deposit FICA and withheld income tax on wages paid on October 28-31.

Wednesday, November 8

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 1-3.

Monday, November 13

Social security, Medicare, and withheld income tax. File Form 941 for the third quarter of 2023.

Tipped employees who received \$20 or more in tips during October report them to the employer on Form 4070.

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 4-7.

File Form 941 for the third quarter of 2023 if tax for the quarter was deposited in full and on time.

Wednesday, November 15

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 8-10.

Monthly depositors deposit FICA and withheld income tax for October.

Nonprofit Returns. File a 2022 calendar year-end nonprofit tax return (Form 990). This due date applies only if you timely requested an automatic 6-month extension.

Social security, Medicare, and withheld income tax. If the monthly deposit rule applies, deposit the tax for payments made in October.

Friday, November 17

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 11-14.

Wednesday, November 22

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 15-17.

Monday, November 27

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 18-21.

			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Wednesday, November 29

Semiweekly depositors deposit FICA and withheld income tax on wages paid on November 22-24.

To-do list

- Remind individual clients whose withholding status will change in 2023 to submit new W-4 forms to their employers.
- Remind individual clients who may have underpaid estimated taxes to increase withholding from salary and wages to make up for shortfall.
- Renew PTIN.
- Make any major technology changes and decisions for the upcoming year (such as tax software conversions or changing document management).